



**The Penn Fund**  
Advancing Undergraduate Education

Gifts are tax deductible. The fiscal year is from July 1–June 30. Make your annual gift to The Penn Fund today at [pennfund.upenn.edu](http://pennfund.upenn.edu) or return this completed form to The Penn Fund, University of Pennsylvania, Suite 300, 2929 Walnut Street, Philadelphia, PA 19104-5099. To make a recurring gift on your credit card, call The Penn Fund at 215-898-8445.

### Personal Information:

Name: \_\_\_\_\_

Affiliation (e.g. C'83): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

The Penn Fund automatically applies gift credit to Penn spouses/partners.

Penn spouse/partner name: \_\_\_\_\_

Penn spouse/partner affiliation: \_\_\_\_\_

### Gift/Pledge Form:

**I would like to support the undergraduate student experience with a gift to The Penn Fund!**

☐ **Yes! I would like to make a one-time gift in the amount of: \$ \_\_\_\_\_.**

☐ **Yes! I would like to make a multi-year pledge that counts toward The Penn Fund.**

Year 1 Payment \$ \_\_\_\_\_

Year 2 Payment \$ \_\_\_\_\_

Year 3 Payment \$ \_\_\_\_\_

Year 4 Payment \$ \_\_\_\_\_

Year 5 Payment \$ \_\_\_\_\_

**Total Payment** \$ \_\_\_\_\_

☐ Charge my credit card annually in

\_\_\_\_\_  
*Month*

☐ Please send me a bill reminder in the mail in

\_\_\_\_\_  
*Month*

☐ Other (please specify)

### Payment Information:

☐ Enclosed is my check made payable to the Trustees of the University of Pennsylvania.

☐ I have filled out my credit card information below.

Please charge \$ \_\_\_\_\_ to my: ☐ Visa ☐ MasterCard ☐ American Express ☐ Discover

Card No. \_\_\_\_\_ Exp. Date \_\_\_\_\_ Initials \_\_\_\_\_

### Additional Giving Opportunities:

☐ Enclosed is my/my spouse's employer matching gift form.

☐ I have included Penn in my estate plan. Please enroll me in the University's Harrison Society.

### About The Penn Fund

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Established in 1927, The Penn Fund supports the University’s mission through both raising dollars and engaging donors to enhance undergraduate life and learning for all students. Gifts that count benefit the highest priorities across the academic, extracurricular, and residential experiences.

### Ivy Stone Society (ISS)

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Founded in 2007, the Ivy Stone Society (ISS) recognizes Penn undergraduate alumni who make gifts of any amount that count toward The Penn Fund for three or more consecutive years.

### Always Donors

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This important group recognizes alumni who have selected to set up a recurring gift to The Penn Fund on a monthly or annual basis.

### Benjamin Franklin Society (BFS)

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Founded in 1955, the Benjamin Franklin Society (BFS) is the University’s leadership annual giving society.

| Levels of Support: |                    | Young Alumni Associate Levels: |         |
|--------------------|--------------------|--------------------------------|---------|
| Ambassador         | \$25,000 and above | 10-14 years since graduation   | \$1,000 |
| Founder            | \$10,000-\$24,999  | 5-9 years since graduation     | \$500   |
| Fellow             | \$5,000-\$9,999    | 1-4 years since graduation     | \$250   |
| Associate          | \$2,500-\$4,999    |                                |         |

### Matching Gifts

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To learn if you or your spouse/partner is affiliated with a company that supports a matching gift program, visit [giving.upenn.edu/matching-gifts](http://giving.upenn.edu/matching-gifts).

### Planned Gifts

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Planned gifts can be made through bequests, unitrusts, life insurance, pooled income funds, and real estate. If you are interested in learning more about planned giving opportunities, please call 215-898-6171.

### Securities Gifts

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To make a gift of appreciated securities, either you or your broker may call 215-898-7254, email [stockgifts@lists.upenn.edu](mailto:stockgifts@lists.upenn.edu), or write to Suite 300, 2929 Walnut Street, Philadelphia, PA 19104.

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### The Penn Fund